

TVO GIFT OF SECURITIES FORM

The Ontario Educational Communications Authority (TVO) is grateful for your gift of securities. Under current tax regulations, your donation of publicly traded securities is exempt from capital gains tax only when you transfer the securities in-kind. A charitable donation receipt for income tax purposes will be issued based on the fair market value of the securities on the date (closing price) the securities are received into TVO's brokerage account.

To donate publicly traded securities, follow these simple steps:

- 1 Mail a copy of this form to **Sarah Asgari**, Manager, Leadership Giving, at the address listed below **OR** you may scan and e-mail it to **sasgari@tvo.org**.
- 2 Please provide a copy of this form to your broker and instruct him/her to complete the transfer of securities in-kind.
- 3 For questions about gifts of securities transfer process, please contact Sarah at **416.484.2600 x2252** or **sasgari@tvo.org**.

Your broker may contact us directly, or if you prefer, we can contact your broker to support you in making your donation.

In order to receive a charitable tax receipt, you will need to ensure that the donor name and address are both provided.

Notification of Gift of Securities

Donor Information:

DONOR NAME

ADDRESS

CITY

PROVINCE

POSTAL CODE

()
TELEPHONE

EMAIL

Securities being transferred from:

NAME OF DELIVERING INSTITUTION

CONTACT NAME

()
TELEPHONE

NAME OF SECURITIES

NUMBER OF SHARES/UNITS

APPROXIMATE DATE OF TRANSFER

Securities being transferred to:

RBC Dominion Securities Denham Loree Wealth Management Group

Tracy Nicholson
200 Bay Street, Suite 2500
Toronto, ON M5J 2J2
T: 416.842.2471
F: 416.842.2434
E: tracy.nicholson@rbc.com

TVO Account: 441-57282-1-3
FINS: T002
CUID: DOMA
DTC: 5002
Dealer/Rep Code: 9190/KYS

Donor Authorization:

DONOR SIGNATURE

DATE